



DIRECTORY OF MCE FINANCIAL SERVICE PORTFOLIO (FSP) GUARANTORS

As of August 31, 2023, almost 100 Guarantors are in MCE's FSP guarantee pool, representing \$126MM of guaranteed capital.

1. **1to4 Foundation** – John Ayliffe is Chairman and Founder and Cathy Ayliffe is Vice-President and Founder of 1to4 Foundation. Switzerland. Note: 1to4 Foundation is a \$7 million Guarantor.
2. **Adam J. Weissman Foundation** – The Adam J. Weissman Foundation is a family foundation supporting science education and research, economic opportunity and community development. California.
3. **Karen Ansara** – Karen Ansara is Fund Advisor for the Ansara Family Fund at the Boston Foundation. Massachusetts. Note: Karen Ansara is a \$2 million Guarantor.
4. **Tom & Betsy Balderston** – Tom Balderston is a Managing Principal of SustainVC, an early-stage impact venture capital fund. Betsy Balderston is a retired insurance brokerage executive. Pennsylvania.
5. **Beall Family Foundation** – Donald R. Beall is the retired Chairman and CEO of Rockwell and the Chairman of the Beall Family Foundation. California.
6. **Benito and Frances C. Gaguine Foundation** – John Gaguine is President of the Benito and Frances C. Gaguine Foundation. Alaska. Note: Benito and Frances C. Gaguine Foundation is a \$2 million Guarantor.
7. **Ron & Marlys Boehm** – Ron Boehm is Chairman, ABC-CLIO, and Principal, Boehm Gladen Foundation. Marlys Boehm is President, Boehm Gladen Foundation. California.
8. **Amy M. Brakeman** – Amy M. Brakeman is the President of the Umsizi Fund and is formerly a consultant for McKinsey & Co. Massachusetts.
9. **Ed Brakeman** – Ed Brakeman is a former Managing Director of Bain Capital who is actively engaged with philanthropic and impact investment initiatives with a focus on Africa. California. Note: Ed Brakeman is a \$1 million Guarantor.
10. **Joseph Brescia** – Joseph Brescia is Chief Executive Officer of Architectural Glass & Aluminum Corp. California.
11. **Christine Brown** – Christine Brown is a retired Principal at PricewaterhouseCoopers. Massachusetts.
12. **Dan Brunner** – Dan Brunner is former CEO, Affordable Health Care Concepts, and former General Counsel, Office of Special Health Care Negotiations, Governor's Office, State of California. California. Note: Dan Brunner is a \$2 million Guarantor
13. **David & Gay Campbell** – David Campbell is the cofounder and Chairman of All Hands and Hearts - Smart Response. Massachusetts.
14. **Kevin & Laurie Carnahan** – Laurie Carnahan is an active community volunteer, including working as a marriage and family counselor for the Berkeley Christian Counseling Center. Kevin Carnahan is a retired Senior Managing Partner at Accenture. He is also active in their local community and as an outside director for Sojourners, YouthCompass and Premier Alliance. Kevin is currently the co-chair of MCE's Finance & Operations Committee as well as MCE's Secretary and Treasurer. California.
15. **Kenneth Carson & Sally Foster** – Ken Carson is a university research administrator and former practicing attorney. Massachusetts.
16. **Sky Carver** – Sky Carver is involved in medical real estate and waste management. Alaska.

17. Armeane Choksi – Dr. Choksi is former Vice-President of the World Bank and Chairman of Option Ventures and has been integrally involved in international finance in both the public and private sector for over thirty years. Washington, DC.
18. James J. Chu – Jim Chu is a social entrepreneur and investor with experience and background in technology and startups. California.
19. Neal & Florence Cohen - Neal S. Cohen served as Executive Vice President and Chief Financial Officer at ATK (retired). Florence H. Cohen is a philanthropist. Florida.
20. John Coleman – Following a career in institutional equity sales and investment banking with Morgan Stanley and Pacific Growth Equities, John Coleman retired to Napa where he and Cathy O’Callaghan are small scale grape growers. California.
21. Cordes Foundation – The Cordes Foundation, co-founded by Marty & Ron Cordes, connects social entrepreneurs with resources and stakeholders, convenes events to strengthen the ecosystems of impact investing and social entrepreneurship, and catalyzes 100% of its balance sheet for impact. Maryland.
22. Michael B. Cox – Texas.
23. Darlene Daggett – Darlene Daggett is the Executive Director and Founder of Ikatu International focusing on impact investment funds to address the issue of poverty alleviation, and is the former President of QVC, U.S. Commerce. Pennsylvania.
24. James Davidson – Jim Davidson is former Chief Technology Officer, Nextumi, and former senior team leader for AOL properties such as Digital City, Moviefone, MapQuest, AOL.com. Colorado. Note: He is a \$2 million Guarantor.
25. Laura DeVere – Laura DeVere is founder and managing director of the Social Capital Foundation.
26. Kevin Dolan – Kevin Dolan is former Senior Vice President, Tax Policy & Product Development, Merrill Lynch & Co., Inc. Virginia.
27. The Dunn Family Charitable Foundation – The Dunn Family Charitable Foundation is a private foundation that is primarily focused on poverty alleviation and social justice. Massachusetts.
28. The Eucalyptus Foundation – The Eucalyptus Foundation is a private foundation. California.
29. Eileen Fisher – Eileen Fisher is an American clothing designer who has a social mission to empower women and girls. New York.
30. Foley Private Charitable Foundation – California
31. Gary Ford & Nancy Ebb – Gary Ford is a Principal, Groom Law Group, former ERISA Counsel, U.S. Senate Committee on Labor and Human Resources and former General Counsel to the federal Pension Benefit Guaranty Corporation. Nancy Ebb is Co-Director, Child Center and Adult Services, Inc., and former Senior Staff Attorney, Children’s Defense Fund. Maryland. Note: Gary Ford & Nancy Ebb are \$2 million Guarantors.
32. Jon Freeman – Jon Freeman is Founder, Principal Owner and President of Stonecrest Financial. California.
33. Elizabeth Funk – Elizabeth Funk is involved in several impact investment funds focused on mobilizing investment capital to solve the world’s most pressing problems. California.
34. Galloway Family Foundation Trust – The Galloway Family Foundation Trust invests in microfinance, economic development related projects in Africa. Washington.
35. Scott & Lisa Halsted – Scott & Lisa Halsted live outside of San Francisco and actively support women’s education/empowerment, health care, and the environment through impact investments and philanthropy. California.
36. Cary Hart – Cary Hart, M.D., is a former Kaiser Permanente pediatrician. California.
37. Bill Hayden – Bill Hayden is retired from management positions in state and local government. Bill is an active community volunteer around issues of social justice, the environment and international affairs. Oregon.
38. Mary Hedahl – Mary Hedahl is a non-profit fundraising consultant. New York.

39. Kevin & Ann Henrikson – Kevin Henrikson is an entrepreneur who has headed several tech companies, including Zimbra and Acompl. Ann Henrikson works in biopharmaceuticals and also is CEO of FoodLogic Ventures. California.
40. Highlands Associates – Highlands Associates is a California Sub S Corporation that invests in sustainable agriculture and forestry, local food systems, renewable energy, and local building enterprises for its own account, and advises allied foundations, funds and family partnerships on similar investments. California.
41. David Hills & Catherine McLaughlin-Hills – David Hills is former partner of Veris Wealth Partners. Catherine McLaughlin-Hills is a mid-wife and an art gallery owner in Portsmouth. New Hampshire.
42. Alan & Teri Hoops – Alan Hoops is former Chief Executive Officer, CareMore, and former Chief Executive Officer, PacifiCare (which grew five-fold from \$2 billion to \$11 billion under his leadership). California.
43. Dennis Houghton & Janet Healy - Dennis Houghton is Vice President of Sales at GI Logic, part of the Alpha Logic Group. He has been involved with 5 other start ups. Janet is a biotechnology investor and previously worked at Amgen. California.
44. Isenberg Family Charitable Foundation, Inc. – Florida. Note: Isenberg Family Charitable Foundation is a \$5 million Guarantor.
45. Maggie Kaplan – Maggie Kaplan is a private philanthropist and former General Counsel, Campeau Corporation. California. Note: Maggie Kaplan is a \$2 million Guarantor.
46. KL Felicitas Foundation – KL Felicitas Foundation is a family foundation co-founded by Charly and Lisa Kleissner. California.
47. Estate of Greg Ledford – Greg Ledford started as a Guarantor in 2007 and his family continues his legacy by maintaining his commitment as a \$2 million Guarantor through his Estate. California.
48. Alan Ledford – Alan Ledford became interested in MCE through his parents' long-term involvement. California.
49. Levi Strauss Foundation – The Levi Strauss Foundation is an independent private foundation that is grounded in the pioneering legacy and enduring values of Levi Strauss & Co.: originality, integrity, empathy and courage. California.
50. Jeanette & Jonathan C. Lewis – Jonathan Lewis is Founder of MCE Social Capital and Co-Founder of Copia Global. He is author of The Unfinished Social Entrepreneur. California.
51. Linked Foundation – Linked Foundation is a private foundation with a mission to promote and invest in solutions that improve the health and economic self-reliance of women and their families in Latin America and in the United States. California.
52. Sarah Marie Martin & Nicholas Brophy – Sarah Marie Martin is a partner at Goldman Sachs. Nick Brophy is an investor. New York.
53. Eric McCallum & Robin Smith – Eric McCallum is Chief Executive Officer, Arctic Wire Rope & Supply, Inc. Alaska.
54. Janet A. McKinley – Janet McKinley is former Research Director, Research and Management Company and former Chairperson, Income Fund of America. California. Note: Jane McKinley is a \$2 million Guarantor.
55. MCE Social Capital Stichting – Note: MCE Social Capital Stichting is an \$8 million Guarantor.
 - i. Construct Invest BV – Netherlands
 - ii. Aad Kuiper – Netherlands
 - iii. Monique and Antoon van den Berg - Netherlands
 - iv. Anonymous
 - v. Anonymous
 - vi. Anonymous
 - vii. Anonymous
56. Meyer Family Enterprises – Bonny Meyer is Principal of Meyer Family Enterprises and an active Partner of Meyer Family Cellars and Pro Attitude. California.

57. Clark Mitchel – California
58. Justin & Lindsay Morales – Justin Morales is Owner of Precision Capital, an investment company, and a global design and assembly manufacturing company. Colorado.
59. Maryanne Mott – Montana
60. Mike & Diane Moxness – Alaska
61. Nia Community Investments – Kristin Hull is an impact investor and financial entrepreneur. She is Founder and CEO of Nia Impact Capital, bringing impact investing with a gender lens to public markets. California.
62. Jeff Perlis – Jeff Perlis is a humanitarian, entrepreneur, Founder & CEO of Living Debt-Free, Inc., which brings humanity to business through experiential education for entrepreneurs and innovators. Jeff also heads up Prime Properties, a real estate sales and investment company in California.
63. Matthew W. Patsky – Matthew W. Patsky is a lifelong social and environmental activist currently serving as the CEO of Trillium Asset Management and on the boards of a number of social enterprises. Massachusetts.
64. Sangeeth & Sindhu Peruri – California.
65. Peter D. Swift Family Trust – Peter D. Swift Family Trust a \$2 million Guarantor. Vermont.
66. Theodore Petroulas – Theodore Petroulas studied chemical engineering, worked in the financial sector, is currently a private investor and a supporter of microfinancing efforts in Greece. New York.
67. Peggy Rawls – Peggy Rawls is a private philanthropist. California.
68. Arthur Rock – Arthur Rock is a Silicon Valley venture capitalist, including an early investor in major firms such as Intel, Apple Computer, Scientific Data Systems and Teledyne. California.
69. Jonathan Rubini – Jonathan Rubini is Chairman and Chief Executive Officer of JL Properties. Alaska.
70. Scott Satterwhite – Scott Satterwhite retired from a 35-year career, most recently with Artisan Partners, L.P. Currently President of William-Josef Foundation. Georgia.
71. Gregg Schoen – Gregg Schoen is an investor and developer of luxury homes in Portland and Los Angeles. Oregon.
72. SJ Wilson Enterprises, LLC – SJ Wilson Enterprises, LLC is creating wealth through health for women and minorities. North Carolina.
73. Elizabeth Sheehan – Elizabeth Sheehan is an impact investor, non-profit founder, clinician and optimist. Massachusetts.
74. Skip & Shirley Rosenbloom – Skip Rosenbloom is a physician and real estate developer. California.
75. Sayuri Sharper – Sayuri Sharper is an active philanthropist and impact investor. California. Note: Sayuri Sharper is a \$1 million Guarantor.
76. David Sonnenberg – David Sonnenberg is Co-President & CEO of Hunger Douglas N.V. New Jersey.
77. Tom & Meg Stallard – Tom Stallard is president of Rose Colored Glass Company, Founder/Chief Executive Officer, Legislative Intent Service and Member, City Council, Woodland, California. Meg Stallard is chair of the Yolo Community Foundation. California.
78. Skip and Marilyn Sturman – Marilyn and Skip Sturman are longtime social/impact investors and former college administrators who spent most of their working lives at Dartmouth College. In retirement, they currently concentrate their volunteer efforts on food insecurity issues and enjoy hiking/kayaking. Vermont.
79. Sunrise Foundation – Sunrise Foundation is a private family foundation which provides grants and commitments for education, research and communication of nationally important issues and emerging markets. Maryland.
80. John Swift – John Swift is a conservationist. California. Note: John Swift is a \$2 million Guarantor.
81. Swift Foundation – Swift Foundation is a private family foundation which provides grants and investments for land and water stewards who protect and defend biocultural diversity and communities. California. Note: Swift Foundation is a \$2 million Guarantor.

82. Katharine Thompson – Kate Thompson is a small-town storekeeper and artist and is involved in local land protection efforts. New Hampshire.
83. Bill & Mary Way – Bill Way is Former Managing Director, Accenture and currently works with a portfolio of startup companies as a funder, board member and mentor. Bill is active in the community and is a current/recent board member of Phoenix Art Museum (Past Chairman), Whitman College Board of Trustees (Chair Budget Committee), The Nature Conservancy (Chair, AZ), and Marriot School of Business. He also serves on the advisory board of two medium sized private equity funds and Smead Capital, a money manager and mutual fund. Mary is an ardent supporter of the arts (2017 Governors Arts Award recipient) and Executive Director of Southwest Shakespeare. Arizona.
84. Thomas R. & Marla E. Williams – Tom Williams is former Vice-President and General Manager, Accountable Care, Stanford Health Care and former President & CEO, Integrated Healthcare Association. California.
85. Carolyn Workman & Kurt Wacker – Carolyn Workman is Co-Chair of the Executive Committee for the Oswald Family Foundation. Kurt Wacker is President, Dipo LLC, and VP of Sales with Pacer Mining. Ohio.
86. eVolutionary Green Holdings – eVolutionary Green Holdings is an LLC owned by Scott Kiere, an experienced Social Entrepreneur, Social Artist, CEO, Decision Mapping® Strategist, Author, Speaker & Poet. Colorado.
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